# Working with Archival Materials: Inspection, Housing, and Treatment

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### Overview

This presentation aims to introduce concepts of physical care for collection items. Though the focus is on items already in collections, these principles may apply to incoming collections as well.

- 1. Inspection and Assessment
- 2. Housing
- 3. Treatment
- 4. Demo of Mending Techniques
- 5. Questions at the End

### **Inspection and Assessment**

	2004	Dror	envation Survey	SU	RVEY	OF PAP	ER OBJ	ECTS				
Manuscripts, Archives, and Special Collections WSU Libraries Manuscript Collections												Museum Number
Collection Reviewed by (na						_			Location level			
Collection Information												Press Number
Name: Simms, John												Shelf/box number
Date reviewed: 6/10/04			Comments on reverse side?									Object Type
1. Barra	Yes	No	Comments (check here if more attached)	10								
a. Good condition?												Date
b. Too full?	V		102 1+2	1								
c. Not full enough?		V										Number of Parts
2. Folders		-										Materials
a. Acid-free?		V	/	1					1			
b. Good condition?		V			-	-			-			
c. Too full?	~	1				-			-			Damage Factor
3. Paper/Contents	_					-			-		+	1 Major 2 Minor
a. General condition (check one): Good			divity, damaged		-				-			3 Surface 4 Disfig.
Fair Poor			t and.			1						6 Biolog.
b. Acidic/brittle/badly yellowed?	V		Interleaving: Added V Needed	F					-			7 Dirt/other 8 Poor Repairs
c. Fasteners removed?	V	-	removed during survey									Comments
d. Problems with mixed-size material? (small insertions, etc.)	~		some small items throughout									Contrine Contro
e. Fading to illegibility?	V		fading inc									1 Good
f. Includes folded items that cannot be unfolded without damage?		V										2 Fair 3 Poor 4 Bad
g. Includes scrapbooks or other books?	V		busines record books + notebook, Buz 3						_			Photo

Examples of surveys assessing the physical conditions of collection materials.

Credit: Cheryl Gunselman, Victoria and Albert Museum

### **Inspection and Assessment**

Folder	Number of Items	Treatment Notes	Item Condition and Notes
11	13	Surface cleaned, humidified, flattened (all items treated)	Numbered "#", numbering is incomplete, missing numbers 11, 12, 13; primary issues are surface staining, tidelines, dirt, folds, edge + fold tears, and hand coloring; some very thin papers with a lot of folding creasing, tears, and losses; some handwritten notes on prints
2 <sup>2</sup>	N/A	Treated, look for folder in the drawer	N/A
31	24	Surface cleaned humidified, flattened (all items treated)	Numbered "VC/AA #", numbering is complete, huge range of aized from letter to over 40°; primary issues are surface grime and staining idelines, dirt and accretions, folds, edge + fold tears, creasing, MANY oversized pices, note some break: edges along printing edges as well; lots of thinner papers that are oversized with major tears and losse
44	8	Surface cleaned, humidified, and flattened (all items treated)	Numbered "1870.#", listed as "EO- 70" in the database, numbering is complete, mostly oversized prints folded up, few single, smaller items; <b>possibly mold2</b> ; primary issues are surface grime and dirt, folds, edge + fold tears, creases
55	48	Surface cleaned, humidified, and flattened (all items treated)	Numbered "GND.#", numbering is complete; no colored paper, all similar cream-colored paper, primar; issues are surface dirt, grime, folds, edge + fold tears, and losses; mostly oversized prints folded in half

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			fold tears (major on some), and losses; mostly oversized prints folded in half
77	28	Surface cleaned, humidified, and flattened (all items treated)	m nam. Numbered "PP.#", numbering is complete, no colored paper, all different cream to tan-colored papers, some thin and some thicker, primary issues are surface dirt, föld, edge + fold tears (major on some), and losses; mostly oversized prints földed once, some handwritten notes on prints and stames
88	20	Surface cleaned, hyppidified and flattened (all items treated)	Numbered "PS-#", numbering is complete, no colored paper, all different cream to tan-colored papers, some thin, some thicker, and one brittle piece; primary issues are surface staining, dirt, accretions, folds, edge - fold tears, and some lossey, mostly oversized primts folded cace or twice; some handwritten notes on prints
9°	55	Surface cleaned, hyppidified and flattened (all items treated)	Numbered "H de V-#", numbering is complete, no colored paper, all different cream to tan-colored papers, some thin and some thicker; primary issues are surface drit, possibly model, folds, edge + fold tears (major on some), and losses; mostly oversized prints folded once or twice

Example of a simplified survey focused on assessing the number of items in a collection and their overall condition.

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### **Inspection and Assessment: Handling Items**



#### Clean, Washed, Dry Hands **Nitrile Gloves Cotton Gloves** Textiles Printed maps Photographs Letters Metals Polyester film (Mylar) $\bullet$ used for encapsulation Most books Textiles Hands must be washed Objects (ceramics, glass, Objects with smooth coating items, etc.) surfaces before and after handling Any item being assessed objects Cotton gloves can be $\bullet$ before surface cleaning laundered after heavy us Best all-around option

### Surface Cleaning: In-House vs. Vendor

#### When to Clean In-House



- Only dust, dirt, or soot present
- Small amounts of inactive mold
- Small number of items
- Printed items such as maps, letters, posters, certificates, and books



#### When NOT to Clean In-House



- Active mold!
- Evidence of active infestation:
  - Urine
    - Feces and/or frass
  - Nests
  - Insect eggs
- Widespread infestations
- Fragile or damaged photographs
- Pastel, chalk, charcoal, or pencil drawings



### Surface Cleaning: In-House PPE



## Always protect yourself, your staff, and volunteers!

Personal Protective Equipment (PPE):

- Nitrile gloves (no cotton gloves!)
- N95, KN95 or surgical dust masks
  - Aprons or lab coats

### **Surface Cleaning: In-House**



Vacuums with HEPA remove almost 99.97% of dust, pollen, mold, bacteria, and any airborne particles of certain sizes. Notice the brush attachment used above. Tools for Surface Cleaning:

- PPE! (Gloves, masks, apron/lab coat)
- Vacuum with a HEPA filter
- Cosmetic sponges
- Soot sponges
- Soft brushes
- Erasers or eraser crumbs
- Air blowers

How far is too far?

- Sometimes dirt is just ground into the surface and there's no cleaning it off
- Be careful not to cause tears or new damage from surface cleaning too roughly!

### **Surface Cleaning: In-House**



You may not always be working in lab or library spaces. Here the team at Northwestern are inspecting and cleaning a collection in off-site storage. Tools for Surface Cleaning:

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### Surface Cleaning: Vendor Options

While more expensive, vendors will be able to provide more intense treatment as well as expert consultation concerning:

- Active mold
- Waterlogged materials
- Freezing/freeze-drying materials
- Digitization of damaged items
- Disaster recovery

Vendor Options may include:

- Polygon Group
- Midwest Freeze Dry
- Brouwer Brothers Steamatic
- Belfor
- BMS Cat

Be aware that not all vendors offer the same services!

#### **OPOLYGON**

#### (24) ⊠ Q ≡

#### Document Recovery

#### Solutions

Polygon uses state-of-the-art vacuum freeze-drying chambers that use negative pressure to create the most effective drying solution for certain materials and projects. Polygon has also perfected the use of a desiccant air dry distribution system. This energysaving technology system allows Polygon to provide customers with real-time access to documents as they complete reprocessing – a major advantage when trying to maintain the activities of a company or organization during a disaster.



Home / Services / Document Recovery Solutions

#### **Our Document Restoration Services**

#### Vacuum Freeze Drying

The vacuum freeze-drying process is the most efficient and effective method for the drying of wet papers and other documents. Using this method, Polygon technicians can restore water-damaged materials quickly and effectively, reducing back processing time by 20 to 30 percent. During this process, the materials are placed in an airtight chamber into which negative vacuum pressure is induced. As a result, the documents go from the frozen state to being dry without ever becoming re-liquefied. This method is especially beneficial in cases where documents may warp or distort.

Polygon Group's web page for Document Recovery Solutions. Polygon Group provides services all across the United States.

### Housing: Materials

Things to look for in long-term housing materials:

- Lignin-Free
- Made with cotton fiber where possible
- Buffered or unbuffered (this is for storing with an alkaline buffer for especially brittle things)
- Abbey pH pen to test housings you may already have
   Abbey pH Pen

### Tip: Always question what labels actually mean!

- "Archival"?
- "Acid-Free"?
- "Conservation Grade?"



Image Credit: Hammersmith and Fulham Library and Archives



### **Housing: Folders and Interleaving**

#### Folders

- Folders can have different openings depending on an item's needs
- Two typical thicknesses: 10pt and 20pt
  - 10pt is thinner, reduces thickness, but is less rigid
  - 20pt is thicker, will increase overall thickness, but is more rigid

### Interleaving/Inner Folders

- Interleaving could be unbuffered or buffered papers or tissue
- Buffered materials are best used next to very acidic materials to slow degradation and neutralize any acidic degradation products



### Housing: Plastic Sleeves

- Never use plastics that are colored, acidic, or contain other additives, fillers, or plasticizers
  - All of these additional materials could make the plastic more reactive or leach out into objects
- Housing in less stable plastics can be done temporarily

#### Always Use (Inert Plastics):

- Polyester (Mylar)
- Polypropylene
- Polyethylene

#### Never Use (Reactive Plastic):

- Polyvinyl chloride (PVC)
- Any kind of "vinyl" plastic



If you want to avoid leaving fingerprints, wear gloves while working with your plastic sleeves.

### Housing: Boxes and Customization

#### **Standard vs. Custom Measurements**

- Document box sizing
  - Banker's
  - Flat document
  - Letter
  - Legal
  - Photo
  - Etc.
- Kaseboxes (HF Group)
- Custom oversized boxes (Talas)

### **Customization of Housing**

- Rigid folders
- Four flaps
- Pocket with a sling
- Retrofitting
- Etc.



A variety of housing boxes including document, flip-tip, photo, and phase boxes.

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Creating custom housings can get pretty complicated!

### Treatment: Pre-Treatment Considerations

#### **Questions to ask BEFORE considering treatment:**

#### • Does this object really need treatment?

- Consider use, rarity, monetary value, and other contributing factors to determine what items need treatment.
- <u>Don't</u> fall into the trap of treating things just because you can!
- How will treatment alter this object?
  - Once you've applied a mend, it takes more treatment to undo it.
  - Treatment requires handling, which could also inadvertently cause damage.
- What are the risks present that need to be considered?
  - Media stability and solubility (inks, paint, watercolors, pastels, etc)
  - Risk of creating tidelines
  - Fragile paper/support that becomes

### Treatment is always a <u>last resort</u>! Housing should always be considered first.



This entire volumes was repaired with tape, and not something to treat.

### Treatment: In-House vs. Hiring a Conservator

	In-House Treatment	Hiring a Conservator*
Benefits	<ul> <li>Least expensive</li> <li>Most control over what treatment is performed</li> <li>Could be quick depending on amount of treatment needed</li> </ul>	<ul> <li>High degree of skilled work</li> <li>Consultation with experts on treatment</li> <li>Receive more vigorous treatment (washing, lining, etc.)</li> </ul>
Limitations	<ul> <li>Limited by supplies available</li> <li>Requires additional time and training</li> <li>Limited access to specialized lab equipment</li> </ul>	<ul> <li>Most expensive</li> <li>Shipping collection materials</li> <li>Limited by regional centers or those in private practice</li> </ul>

\*Resources on finding a conservator will be provided at the end of the presentation.

### Treatment: Repair Tissues



mage credit: Talas Online



Image credit: Talas Online



#### **Document Tape**

- Tissue coated in a tacky synthetic adhesive
- Essentially a pressure-sensitive tape with a paper carrier
- Quick and easy but essentially irreversible

#### Heat-Set Tissue

- Tissue coated in a heat-activated synthetic adhesive
- Good for very water-sensitive materials
- Can be removed with heat

#### **East Asian Tissue**

- Variety of uncoated tissues usually made of long mulberry fibers
- Requires use of an adhesive to make it stick
- Best option for repair

### **Treatment: Adhesives**



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Image Credit: Talas Online

Whea	t Starch Paste (WSP)	Rice	Starch Paste (RSP)	Meth	yl Cellulose (MC)	Carbo	xymethyl Cellulose (CMC)
•	Strongest adhesive but not as flexible	•	Weaker than WSP but stronger than MC	•	Weakest of the adhesives	•	Stronger than MC, weaker than starch
•	Water soluble	•	Water soluble	•	Water soluble		pastes
•	Needs to be cooked and strained	•	Can come in pre-made tubes	•	Can be made cold, but usually cooked	•	Water soluble Does not need to be
•	Shelf life of about a month depending on how its prepared	•	Needs to be cooked and strained	•	Can be added to other adhesives (more flexible but weaker)	•	cooked Long shelf life

### **Demo: Applying In-House Repair Techniques**

	Document Tape	Heat-Set Tissue	Tissue and Paste
Pros	<ul> <li>Quickest technique</li> <li>Adheres well to coated papers</li> <li>Relatively inexpensive</li> </ul>	<ul> <li>Works well for most papers</li> <li>Fast technique with no risk of tidelines or cockling</li> <li>Sticks well to plastic coated papers</li> </ul>	<ul> <li>Works well for nearly all papers</li> <li>Appropriate for rare materials</li> <li>Works well with scarfed and overlapping tears</li> <li>Matte appearance</li> <li>Relatively reversible</li> </ul>
Cons	<ul> <li>Not reversible, less appropriate for rare materials</li> <li>Will likely discolor over time</li> <li>Unsure of adhesive formula</li> </ul>	<ul> <li>Can be difficult to reverse</li> <li>Less appropriate for scarfed tears since overlapped areas will not adhere</li> <li>Use caution with heat sensitive objects</li> <li>Repair may be more visible</li> </ul>	<ul> <li>May not stick to plastic coated papers</li> <li>Can cause tidelines and cockling</li> <li>Slowest method</li> </ul>

### **Resources and Questions**

- PDF resource document will be made available to attendees after the workshop
- Includes:
  - Hands-on classes
  - How to find a conservator
  - Suppliers
  - $\circ$  Vendors
  - Tutorials (mending, paste, heat-set, housing, etc.)
  - And more!

# **Final Questions?**

(Don't forget to get a swag bag with surface cleaning supplies!)